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HIMACHAL FUTURISTIC COMMUNICATIONS LTD.
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HFCL/SEC/19-20

April 09, 2019

The BSE Ltd. Phiroze Jeeebhoy Towers, Dalal Street, Mumbai - 400001 corp.relations@bseindia.com Security Code No.: 500183	The National Stock Exchange of India Ltd. Exchange Plaza, 5 th Floor, C - 1, Block G Bandra - Kurla Complex, Bandra (E), Mumbai - 400051 cmlist@nse.co.in Security Code No.: HFCL
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RE: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Subject: Allotment of 52,08,333 Equity Shares upon conversion of Warrants

Dear Sir(s)/ Madam,

This is further to our earlier letter(s) dated 22nd August, 2017, 26th August, 2017, 30th October, 2017, 5th November, 2018 and 29th March, 2019, regarding the issue of Warrants convertible into equity shares on preferential basis to Promoters/Promoter Group Companies and Non-Promoter persons/entities.

We would like to inform you that on receipt of subscription price equivalent to 25% of the Issue Price (Issue Price being Rs.16/- per Warrant), the Allotment Committee (Warrants) of the Board of Directors, at its meeting held on 30th October, 2017, had allotted 4,50,00,000 (Four Crore Fifty Lakhs Only) Convertible Warrants to Promoter/Promoter Group Companies and Non-Promoter persons/entities.

Non-Promoter person has now exercised his right for conversion of the Warrants into equity shares of the Company, by paying balance 75% of the total consideration, in respect of Warrants so being exercised.

Consequently, the Allotment Committee (Warrants) of the Board of Directors of the Company, at its meeting held today, i.e. on 09th April, 2019, has made allotment of 52,08,333 equity shares having face value of Re.1/- each, at a premium of Rs.15/- per equity share, to the non-promoter person, as per the details given herein below:

Name of the Allottee of the Equity Shares	Total Number of Warrants allotted on 30 th October, 2017	Number of Equity Shares Allotted upon conversion of Warrants	Pre - issue shareholding		Post - issue shareholding	
			No. of equity Shares	% age of equity shares	No. of equity Shares	% age of equity shares
Shri Shankar Sharma	1,00,00,000	52,08,333	0	0.0	52,08,333	0.41
Total	1,00,00,000	52,08,333				



Revised Paid-Up Equity Share Capital w.e.f. 9th April, 2019, consequent to aforesaid allotment is as follows:-

Pre-Allotment			Post Allotment		
No. of equity Shares	Face Value per share (INR)	Paid-Up Value (INR)	No. of equity Shares	Face Value per share (INR)	Paid-Up Value (INR)
127,43,77,194	1.00	127,43,77,194	127,95,85,527	1.00	127,95,85,527

Out of total 4,50,00,000 Warrants, 4,02,08,333 Warrants have been converted into equity shares. As on date 47,91,667 Warrants remain outstanding for conversion.

Subsequent to aforesaid allotment, there is no change in the control of the Company.

You are requested to take the above information on records.

Thanking you,
Yours faithfully,

For **Himachal Futuristic Communications Ltd.**



(Manoj Baid)
Vice-President (Corporate) &
Company Secretary