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**HIMACHAL FUTURISTIC COMMUNICATIONS LTD.**  
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HFCL/SEC/17-18/  
June 02, 2017

The Secretary,  
BSE Limited  
27<sup>th</sup> Floor  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
MUMBAI-400 001

Dear Sir,

**Re: Intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for allotment of Secured Unlisted Non-convertible Debentures (NCDs) on Private Placement basis**

We wish to inform you that Debentures Allotment Committee of the Board of the Directors of the Company at its meeting held on Friday, 2<sup>nd</sup> June, 2017 has approved the allotment of 10.30%, 4,23,000 Secured Unlisted Non-convertible Debentures (NCDs) of the Company of Rs.100/- (Rupees Hundred Only) each aggregating to Rs.4,23,00,000/-(Rupees Four Crore Twenty Three Lakh Only) on private placement basis by way of conversion of outstanding right of recompense amount payable to the State Bank of India.

We wish to submit the following details of the said Issue:

i. Size of the issue	Rs.33,72,75,000/-(Rupees Thirty Three Crore Seventy Two Lakh Seventy Five Thousand only)
ii. Whether proposed to be listed? If yes, name of the stock exchange(s)	No
iii. Tenure of the instrument- date of allotment and date of maturity	Date of Allotment – 2 <sup>nd</sup> June, 2017 Date of maturity: 30 <sup>th</sup> Sept., 2019 (FY 2019-20) - 33.33% 30 <sup>th</sup> Sept., 2020 (FY 2020-21) - 33.33% 30 <sup>th</sup> Sept., 2021 (FY 2021-22) - 33.34%
iv. Coupon/interest offered, schedule of payment of coupon/interest and principal	10.30% Per annum Redemption 30 <sup>th</sup> Sept., 2019 (FY 2019-20) - 33.33% 30 <sup>th</sup> Sept., 2020 (FY 2020-21) - 33.33% 30 <sup>th</sup> Sept., 2021 (FY 2021-22) - 33.34%
v. Charge/security, if any, created over the assets	First Pari Passu charge on Movable and Immovable fixed assets with existing term loans to be created
vi. Special right/interest/privileges attached to the instrument and changes thereof	Not Applicable
vii. Delay in payment of interest/principal	Not Applicable

*Handwritten signature*

amount for a period of more than three months from the due date or default in payment of interest/principal	
viii. Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and/or the assets along with its comments thereon, if any	Not Applicable
ix. Details of redemption of preference shares indicating the manner of redemption(whether out of profits or out of fresh issue) and debentures	<p><b>For debentures</b></p> <p>Redeemable at face value in installments in the ratio of 33.33%, 33.33% and 33.34% at the end of 30<sup>th</sup> September, 2019 (FY 2019-20), 30<sup>th</sup> September, 2020 (FY 2020-21) and 30<sup>th</sup> September, 2021 (FY 2021-22) respectively.</p> <p>Company has the option to redeem earlier than the redemption date by giving 30 days' notice.</p>

This is for your information and record please.

Thanking you,

Yours faithfully,

For **Himachal Futuristic Communications Limited**



**(Manoj Baid)**

Vice President (Corporate) &  
Company Secretary