

(I)(a) Statement Showing Shareholding Pattern

Name of the Company : **HIMACHAL FUTURISTIC COMMUNICATIONS LTD**

Scrip Code : **HFCL** Name of Script : **Himachal Futuristic Communciations Limited**

Class of Security : **Equity** As on 31st December, 2011

| Party paid-up shares:- | No of party paid up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the Company |
|--|-------------------------------------|--|---|
| Held by promoter/ promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Outsanding convertible securities: | No of outstanding securities | As a % of total no. of outstanding securities | As a % of total no. of shares of the Company, assuming full conversion of the convertible securities |
| Held by promoter/ promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0% | 0% |
| Total | 0 | 0% | 0% |
| Warrants:- | No of Warrants | As a % of total no. of Warrants | As a % of total no. of shares of the Company, assuming full conversion of the warrants |
| Held by promoter/ promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Total paidup capital of the Company assuming full conversion of warrants and convertible securities | | | 1239377194 |

| Category code | Category of shareholder | No. of shareholders | Total number of shares. | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
|---------------|--|---------------------|-------------------------|--|--|----------------------------|--|---|
| | | | | | As a percentage of (A+B) ¹ | As a percentage of (A+B+C) | Number of Shares | As a percentage of Total number of Shares |
| I | II | III | IV | V | VI | VII | VIII | IX |
| (A) | Shareholding of Promoter and Promoter Group² | | | | | | | |
| (1) | Indian | | | | | | | |
| (a) | Individuals/Hindu Undivided Family | 5 | 638344 | 638344 | 0.05152 | 0.05151 | 0 | 0.00000 |
| (b) | Central Government/State Government(s) | 0 | 0 | 0 | 0.00000 | 0.00000 | 0 | 0.00000 |
| (c) | Bodies Corporate | 10 | 478660775 | 478259675 | 38.62974 | 38.62107 | 1056000 | 0.22062 |
| (d) | Financial Institutions/Banks | 0 | 0 | 0 | 0.00000 | 0.00000 | 0 | 0.00000 |
| (e) | Any Other (specify) | 0 | 0 | 0 | 0.00000 | 0.00000 | 0 | 0.00000 |
| | Sub-Total (A)(1) | 15 | 479299119 | 478898019 | 38.68126 | 38.67258 | 1056000 | 0.22062 |
| (2) | Foreign | | | | | | | |
| (a) | Individuals (Non Resident Individual/Foreign individual) | 0 | 0 | 0 | 0.00000 | 0.00000 | | |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0.00000 | 0.00000 | | |
| (c) | Institutions | 0 | 0 | 0 | 0.00000 | 0.00000 | | |
| (d) | Any Other (specify) | 0 | 0 | 0 | 0.00000 | 0.00000 | | |
| | Sub-Total (A)(2) | 0 | 0 | 0 | 0.00000 | 0.00000 | | |
| | Total Shareholding of Promoter and Promoter Group (A)=A(1)+A(2) | 15 | 479299119 | 478898019 | 38.68126 | 38.67258 | 1056000 | 0.22062 |
| (B) | Public Shareholding³ | | | | | | | |
| (1) | Institutions | | | | | | N.A. | N.A. |
| (a) | Mutual Funds/UTI | 15 | 59480 | 55650 | 0.00480 | 0.00480 | | |
| (b) | Financial Institutions/Banks | 13 | 247516507 | 247515347 | 19.97552 | 19.97104 | | |
| (c) | Central Government/State Government(s) | 0 | 0 | 0 | 0.00000 | 0.00000 | | |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00000 | 0.00000 | | |
| (e) | Insurance Companies | 1 | 521000 | 521000 | 0.04205 | 0.04204 | | |
| (f) | Foreign Institutional Investors | 39 | 18064283 | 18058663 | 1.45786 | 1.45753 | | |

| Category code | Category of shareholder | No. of shareholders | Total number of shares. | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
|---------------|---|---------------------|-------------------------|--|--|----------------------------|--|---|
| | | | | | As a percentage of (A+B) ¹ | As a percentage of (A+B+C) | Number of Shares | As a percentage of Total number of Shares |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00000 | 0.00000 | | |
| (h) | Any Other (specify) | | | | | | | |
| | Foreign Banks | 2 | 1705 | 1705 | 0.00014 | 0.00014 | | |
| | Sub-Total (B)(1) | 70 | 266162975 | 266152365 | 21.48037 | 21.47555 | | |
| (2) | Non-institutions | | | | | | N.A. | N.A. |
| (a) | Bodies Corporate | 3346 | 222832824 | 222801154 | 17.98346 | 17.97942 | | |
| (b) | Individuals - | | | | | | | |
| | i. Individual shareholders holding nominal share capital up to Rs. 1 lakh | 282361 | 168681864 | 168157311 | 13.61327 | 13.61021 | | |
| | ii Individual shareholders holding nominal share capital in excess of Rs. 1 lakh | 2480 | 99927303 | 99927303 | 8.06451 | 8.06270 | | |
| (c) | Any Other (specify) | | | | | | | |
| | Trust | 12 | 142419 | 142419 | 0.01149 | 0.01149 | | |
| | OCBs | 5 | 43000 | 42000 | 0.00347 | 0.00347 | | |
| | Shares in transit | 174 | 2009510 | 2009510 | 0.16217 | 0.16214 | | |
| | Sub-Total (B)(2) | 288378 | 493636920 | 493079697 | 39.83837 | 39.82943 | | |
| | Total Public Shareholding (B)=(B)(1)+(B)(2) | 288448 | 759799895 | 759232062 | 61.31874 | 61.30498 | | |
| | Total (A)+(B) | 288463 | 1239099014 | 1238130081 | 100.00000 | 99.97756 | | |
| (C) | Shares held by Custodians and against which Depository receipts have been issued | | | | | | | |
| (1) | Promoter/ Promoter group | 0 | 0 | 0 | 0.00000 | 0.00000 | | |
| (2) | Public | 1 | 278180 | 274580 | 0.02245 | 0.02244 | | |
| | GRAND TOTAL (A)+(B)+(C) | 288464 | 1239377194 | 1238404661 | 0.02245 | 100.00000 | | |

¹ For determining public shareholding for the purpose of Clause 40A

² For definitions of "Promoter" and "Promoter Group", refer to Clause 40A

³ For definitions of "Public Shareholding", refer to Clause 40A

(l)(b) **STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY "PROMOTER AND PROMOTER GROUP"**

| Sr. No. | Name of the Shareholder | Details of Shares held | | Encumbered shares (*) | | | Details of Warrant | | Details of Convertible Securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|-------------------------------------|------------------------|-----------------------------------|-----------------------|--|---|-------------------------|--|---------------------------------------|--|--|
| | | Number of Shares held | As a % of grand total (A)+(B)+(C) | Number | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | As a % of grand total (A)+(B)+(C) of sub clause (I) (a) | Number of Warrants held | As a % of total number of warrants of the same class | Number of Convertible Securities held | As a % of total number of Convertible Securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | NextWave Communications Private Ltd | 234765000 | 18.94218 | - | - | - | 0 | 0 | 0 | 0 | 18.94218 |
| 2 | ANM Engineering & Works Pvt. Ltd. | 234765000 | 18.94218 | - | - | - | 0 | 0 | 0 | 0 | 18.94218 |
| 3 | Apex Enterprises (India) Ltd | 5871195 | 0.47372 | 400000 | 6.81292 | 0.03227 | 0 | 0 | 0 | 0 | 0.47372 |
| 4 | Kalyan Vyapaar (P) Ltd | 1098174 | 0.08861 | - | - | - | 0 | 0 | 0 | 0 | 0.08861 |
| 5 | Vinsan Brothers (P) Ltd | 671505 | 0.05418 | - | - | - | 0 | 0 | 0 | 0 | 0.05418 |
| 6 | Burlington Finance Ltd | 664200 | 0.05359 | 656000 | 98.76543 | 0.05293 | 0 | 0 | 0 | 0 | 0.05359 |
| 7 | Anant Nahata | 470000 | 0.03792 | - | - | - | 0 | 0 | 0 | 0 | 0.03792 |
| 8 | Yashodham Merchants (P) Ltd | 350000 | 0.02824 | - | - | - | 0 | 0 | 0 | 0 | 0.02824 |
| 9 | Shanker Sales Promotion (P) Ltd | 300201 | 0.02422 | - | - | - | 0 | 0 | 0 | 0 | 0.02422 |
| 10 | Amrit Sales Promotion (P) Ltd | 172700 | 0.01393 | - | - | - | 0 | 0 | 0 | 0 | 0.01393 |
| 11 | Babulal Nahata | 82407 | 0.00665 | - | - | - | 0 | 0 | 0 | 0 | 0.00665 |
| 12 | Mahendra Nahata | 73477 | 0.00593 | - | - | - | 0 | 0 | 0 | 0 | 0.00593 |
| 13 | Manik Lal Nahata | 11920 | 0.00096 | - | - | - | 0 | 0 | 0 | 0 | 0.00096 |
| 14 | Vaibhav Credit & Portfolio (P) Ltd | 2800 | 0.00023 | - | - | - | 0 | 0 | 0 | 0 | 0.00023 |
| 15 | Anil Kumar Nahata | 540 | 0.00004 | - | - | - | 0 | 0 | 0 | 0 | 0.00004 |
| | TOTAL | 479299119 | 38.67258 | 1056000 | | 0.08520 | | | | | 38.67258 |

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of SAST Regulation, 2011

(l)(c)(i) **STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THAN 1% OF THE TOTAL NUMBER OF SHARES**

| Sr. No. | Name of the Shareholder | Number of Shares held | Shares as a percentage of total number of shares (i.e. Grand Total (A)+ (B) +(C) indicated in statement at para (I)(a) above) | Details of Warrant | | Details of Convertible Securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted shares capital |
|---------|--|-----------------------|---|-------------------------|--|---------------------------------------|---|---|
| | | | | Number of Warrants held | As a % of total number of warrants of the same class | Number of Convertible Securities held | % w.r.t. total number of Convertible Securities of the same class | |
| 1 | IDBI Bank Limited | 150945122 | 12.17911 | 0 | 0 | 0 | 0 | 12.17911 |
| 2 | Oriental Bank of Commerce | 82825353 | 6.68282 | 0 | 0 | 0 | 0 | 6.68282 |
| 3 | Reliance Industrial Investments and Holdings Limited | 48532764 | 3.91590 | 0 | 0 | 0 | 0 | 3.91590 |
| 4 | State Bank of India | 13211382 | 1.06597 | 0 | 0 | 0 | 0 | 1.06597 |
| | Total | 295514621 | 23.84380 | | | | | 23.84380 |

(I)(c)(ii) **STATEMENT-SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS (TOGETHER WITH PAC) BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THAN 5% OF THE TOTAL NUMBER OF SHARES OF THE COMPANY**

| Sr. No. | Name(s) of the Shareholder(s) and the Person Acting in Concert (PAC) with them | Number of Shares held | Shares as a percentage of total number of shares (I.e. Grand Total (A)+ (B) +(C) indicated in statement at para (I)(a) above} | Details of Warrant | | Details of Convertible Securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted shares capital |
|--------------|--|-----------------------|--|-------------------------|--|---------------------------------------|--|---|
| | | | | Number of Warrants held | As a % of total number of warrants of the same class | Number of Convertible Securities held | % w.r.t. total number of of Convertible Securities of the same class | |
| 1 | IDBI Bank Limited | 150945122 | 12.17911 | 0 | 0 | 0 | 0 | 12.17911 |
| 2 | Oriental Bank of Commerce | 82825353 | 6.68282 | 0 | 0 | 0 | 0 | 6.68282 |
| Total | | 233770475 | 18.86193 | | | | | |

(1)(d) **STATEMENT -SHOWING DETAILS OF LOCKED-IN SHARES**

| Sr. No. | Name of the Shareholder | Number of Locked in Shares | Locked-in shares as a percentage of total number of shares (I.e. Grand Total (A)+(B)+(C) indicated in statement at para (1)(a) above. |
|--------------|-------------------------------------|----------------------------|--|
| 1 | IDBI Bank Limited | 150945122 | 12.17911 |
| 2 | Oriental Bank of Commerce | 82825353 | 6.68282 |
| 3 | NextWave Communications Priavte Ltd | 66200205 | 5.34141 |
| 4 | ANM Enginnering & Works Pvt. Ltd. | 66200205 | 5.34141 |
| 5 | State Bank of India | 13211382 | 1.06597 |
| Total | | 379382267 | 30.61072 |

(II)(a) **STATEMENT -SHOWING DETAILS OF OF DEPOSITORY RECEIPTS (DRs)**

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs etc) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (I.e Grand Total (A)+(B)+(C) indicated in statement at para (1)(a) above) |
|--------------|---|---------------------------|---|--|
| 1 | GDRs | 69545 | 278180 | 0.02245 |
| Total | | 69545 | 278180 | 0.02245 |

(II)(b) **STATEMENT SHOWING HOLDING OF DEPOSITORY RECEIPTS (DRs WHERE UNDERLYING SHARES HELD BY 'PROMOTER/ PROMOTER GROUP'
ARE IN EXCESS OF 1% OF THE TOTAL NUMBER OF SHARES**

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs etc) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (1)(a) above) |
|---------|-----------------------|--|---|---|
| N.A. | | | | |
| Total | | | | |

(III) (b) **STATEMENT SHOWING THE VOTING PATTERN OF SHAREHOLDERS, IF MORE THAN ONE CLASS OF SHARES/SECURITIES IS ISSUED BY THE ISSUER.**

(Give description of voting rights for each class of security.)

Class X:

Class Y:

Class Z:

| Category code | Category of shareholder | Number of Voting Rights held in each class of securities | | | Total Voting Rights (III+IV+V) | Total Voting Rights i.e. (VI) | |
|---------------|--|--|---------|---------|--------------------------------|-------------------------------|----------------------------|
| | | Class X | Class Y | Class Z | | As a percentage of (A+B) | As a percentage of (A+B+C) |
| I | II | III | IV | V | VI | VII | VIII |
| (A) | Promoter and Promoter Group | | | | | | |
| (1) | Indian | | | | | | |
| (a) | Individuals/Hindu Undivided Family | | | | | | |
| (b) | Central Government/State Government(s) | | | | | | |
| (c) | Bodies Corporate | | | | | | |
| (d) | Financial Institutions/Banks | | | | | | |
| (e) | Any Other (specify) | | | | | | |
| | Sub-Total (A)(1) | | | | | | |
| (2) | Foreign | | | | | | |
| (a) | Individuals (Non Resident Individual/Foreign individual) | | | | | | |
| (b) | Bodies Corporate | | | | | | |
| (c) | Institutions | | | | | | |
| (d) | Any Other (specify) | | | | | | |
| | Sub-Total (A)(2) | | | | | | |
| | Total Shareholding of Promoter and Promoter Group (A)=A(1)+A(2) | | | | | | |
| (B) | Public Shareholding | | | | | | |
| (1) | Institutions | | | | | | |
| (a) | Mutual Funds/UTI | | | | | | |
| (b) | Financial Institutions/Banks | | | | | | |
| (c) | Central Government/State Government(s) | | | | | | |
| (d) | Venture Capital Funds | | | | | | |
| (e) | Insurance Companies | | | | | | |
| (f) | Foreign Institutional Investors | | | | | | |
| (g) | Foreign Venture Capital Investors | | | | | | |
| (h) | Any Other (specify) | | | | | | |

NOT APPLICABLE

| Category code | Category of shareholder | Number of Voting Rights held in each class of securities | | | Total Voting Rights (III+IV+V) | Total Voting Rights i.e. (VI) | |
|---------------|---|--|---------|---------|--------------------------------|-------------------------------|----------------------------|
| | | Class X | Class Y | Class Z | | As a percentage of (A+B) | As a percentage of (A+B+C) |
| | Sub-Total (B)(1) | | | | | | |
| (2) | Non-institutions | | | | | | |
| (a) | Bodies Corporate | | | | | | |
| (b) | Individuals - | | | | | | |
| | i. Individual shareholders holding nominal share capital up to Rs. 1 lakh | | | | | | |
| | ii Individual shareholders holding nominal share capital in excess of Rs. 1 lakh | | | | | | |
| (c) | Any Other (specify) | | | | | | |
| | Sub-Total (B)(2) | | | | | | |
| | Total Public Shareholding (B)=(B)(1)+(B)(2) | | | | | | |
| | Total (A)+(B) | | | | | | |
| (C) | Shares held by Custodians and against which Depository receipts have been issued | | | | | | |
| | GRAND TOTAL (A)+(B)+(C) | | | | | | |

NOT APPLICABLE