

(I)(a) Statement Showing Shareholding Pattern

Name of the Company : **HIMACHAL FUTURISTIC COMMUNICATIONS LTD**

Scrip Code : **HFCL** Name of Script : **Himachal Futuristic Communciations Limited**

Class of Security : **Equity** As on 10th November, 2011

Party paid-up shares:-	No of party paid up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Held by promoter/ promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Outsanding convertible securities:	No of outstanding securities	As a % of total no. of outstanding securities	As a % of total no. of shares of the Company, assuming full conversion of the convertible securities
Held by promoter/ promoter group	0	0	0
Held by public	0	0%	0%
Total	0	0%	0%
Warrants:-	No of Warrants	As a % of total no. of Warrants	As a % of total no. of shares of the Company, assuming full conversion of the warrants
Held by promoter/ promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Total paidup capital of the Company assuming full conversion of warrants and convertible securities	Rs. 1,23,93,77,194.00		

Category code	Category of shareholder	No. of shareholders	Total number of shares.	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of Shares	As a percentage of Total number of Shares
I	II	III	IV	V	VI	VII	VIII	IX
(A)	Shareholding of Promoter and Promoter Group²							
(1)	Indian							
(a)	Individuals/Hindu Undivided Family	5	638344	638344	0.05152	0.05151	0	0.00000
(b)	Central Government/State Government(s)	0	0	0	0.00000	0.00000	0	0.00000
(c)	Bodies Corporate	10	478660775	478259675	38.62974	38.62107	1056000	0.22062
(d)	Financial Institutions/Banks	0	0	0	0.00000	0.00000	0	0.00000
(e)	Any Other (specify)	0	0	0	0.00000	0.00000	0	0.00000
	Sub-Total (A)(1)	15	479299119	478898019	38.68126	38.67258	1056000	0.22062
(2)	Foreign							
(a)	Individuals (Non Resident Individual/Foreign individual)	0	0	0	0.00000	0.00000		
(b)	Bodies Corporate	0	0	0	0.00000	0.00000		
(c)	Institutions	0	0	0	0.00000	0.00000		
(d)	Any Other (specify)	0	0	0	0.00000	0.00000		
	Sub-Total (A)(2)	0	0	0	0.00000	0.00000		
	Total Shareholding of Promoter and Promoter Group (A)=A(1)+A(2)	15	479299119	478898019	38.68126	38.67258	1056000	0.22062
(B)	Public Shareholding³							
(1)	Institutions						N.A.	N.A.
(a)	Mutual Funds/UTI	15	44380	40550	0.00358	0.00358		
(b)	Financial Institutions/Banks	13	247623767	247622607	19.98418	19.97969		
(c)	Central Government/State Government(s)	0	0	0	0.00000	0.00000		
(d)	Venture Capital Funds	0	0	0	0.00000	0.00000		
(e)	Insurance Companies	1	521000	521000	0.04205	0.04204		
(f)	Foreign Institutional Investors	39	18099544	18093924	1.46070	1.46037		

Category code	Category of shareholder	No. of shareholders	Total number of shares.	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of Shares	As a percentage of Total number of Shares
(g)	Foreign Venture Capital Investors	0	0	0	0.00000	0.00000		
(h)	Any Other (specify)							
	Foreign Banks	2	1705	1705	0.00014	0.00014		
	Sub-Total (B)(1)	70	266290396	266279786	21.49065	21.48582		
(2)	Non-institutions						N.A.	N.A.
(a)	Bodies Corporate	3436	223299963	223268293	18.02116	18.01711		
(b)	Individuals -							
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh	284034	169661212	169136659	13.69230	13.68923		
	ii Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	2493	99435159	99435159	8.02480	8.02299		
(c)	Any Other (specify)							
	Trust	12	142419	142419	0.01149	0.01149		
	OCBs	5	43000	42000	0.00347	0.00347		
	Shares in transit	226	927746	927746	0.07487	0.07486		
	Sub-Total (B)(2)	290206	493509499	492952276	39.82809	39.81915		
	Total Public Shareholding (B)=(B)(1)+(B)(2)	290276	759799895	759232062	61.31874	61.30497		
	Total (A)+(B)	290291	1239099014	1238130081	100.00000	99.97755		
(C)	Shares held by Custodians and against which Depository receipts have been issued							
(1)	Promoter/ Promoter group	0	0	0	0.00000	0.00000		
(2)	Public	1	278180	274580	0.02245	0.02245		
	GRAND TOTAL (A)+(B)+(C)	290292	1239377194	1238404661	0.02245	100.00000		

¹ For determining public shareholding for the purpose of Clause 40A

² For definitions of "Promoter" and "Promoter Group", refer to Clause 40A

³ For definitions of "Public Shareholding", refer to Clause 40A

(l)(b) **STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY "PROMOTER AND PROMOTER GROUP"**

Sr. No.	Name of the Shareholder	Details of Shares held		Encumbered shares (*)			Details of Warrant		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of Shares held	As a % of grand total (A)+(B)+(C)	Number	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	As a % of grand total (A)+(B)+(C) of sub clause (I) (a)	Number of Warrants held	As a % of total number of warrants of the same class	Number of Convertible Securities held	As a % of total number of Convertible Securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	NextWave Communications Private Ltd	234765000	18.94218	-	-	-	0	0	0	0	18.94218
2	ANM Engineering & Works Pvt. Ltd.	234765000	18.94218	-	-	-	0	0	0	0	18.94218
3	Apex Enterprises (India) Ltd	5871195	0.47372	400000	6.81292	0.03227	0	0	0	0	0.47372
4	Kalyan Vyapaar (P) Ltd	1098174	0.08861	-	-	-	0	0	0	0	0.08861
5	Vinsan Brothers (P) Ltd	671505	0.05418	-	-	-	0	0	0	0	0.05418
6	Burlington Finance Ltd	664200	0.05359	656000	98.76543	0.05293	0	0	0	0	0.05359
7	Anant Nahata	470000	0.03792	-	-	-	0	0	0	0	0.03792
8	Yashodham Merchants (P) Ltd	350000	0.02824	-	-	-	0	0	0	0	0.02824
9	Shanker Sales Promotion (P) Ltd	300201	0.02422	-	-	-	0	0	0	0	0.02422
10	Amrit Sales Promotion (P) Ltd	172700	0.01393	-	-	-	0	0	0	0	0.01393
11	Babulal Nahata	82407	0.00665	-	-	-	0	0	0	0	0.00665
12	Mahendra Nahata	73477	0.00593	-	-	-	0	0	0	0	0.00593
13	Manik Lal Nahata	11920	0.00096	-	-	-	0	0	0	0	0.00096
14	Vaibhav Credit & Portfolio (P) Ltd	2800	0.00023	-	-	-	0	0	0	0	0.00023
15	Anil Kumar Nahata	540	0.00004	-	-	-	0	0	0	0	0.00004
	TOTAL	479299119	38.67258	1056000		0.08520					38.67258

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of SAST Regulation, 2011

(l)(c)(i) **STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THAN 1% OF THE TOTAL NUMBER OF SHARES**

Sr. No.	Name of the Shareholder	Number of Shares held	Shares as a percentage of total number of shares (i.e. Grand Total (A)+ (B) +(C) indicated in statement at para (I)(a) above)	Details of Warrant		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted shares capital
				Number of Warrants held	As a % of total number of warrants of the same class	Number of Convertible Securities held	% w.r.t. total number of Convertible Securities of the same class	
1	IDBI Bank Limited	150945122	12.17911	0	0	0	0	12.17911
2	Oriental Bank of Commerce	82825353	6.68282	0	0	0	0	6.68282
3	Reliance Industrial Investments and Holdings Limited	48532764	3.91590	0	0	0	0	3.91590
4	State Bank of India	13211382	1.06597	0	0	0	0	1.06597
	Total	295514621	23.84380					23.84380

(I)(c)(ii) **STATEMENT-SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS (TOGETHER WITH PAC) BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THAN 5% OF THE TOTAL NUMBER OF SHARES OF THE COMPANY**

Sr. No.	Name(s) of the Shareholder(s) and the Person Acting in Concert (PAC) with them	Number of Shares held	Shares as a percentage of total number of shares (I.e. Grand Total (A)+ (B) +(C) indicated in statement at para (I)(a) above}	Details of Warrant		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted shares capital
				Number of Warrants held	As a % of total number of warrants of the same class	Number of Convertible Securities held	% w.r.t. total number of Convertible Securities of the same class	
N.A.								
Total								

(1)(d) **STATEMENT -SHOWING DETAILS OF LOCKED-IN SHARES**

Sr. No.	Name of the Shareholder	Number of Locked in Shares	Locked-in shares as a percentage of total number of shares (I.e. Grand Total (A)+(B)+(C) indicated in statement at para (1)(a) above.
1	IDBI Bank Limited	150945122	12.17911
2	Oriental Bank of Commerce	82825353	6.68282
3	NextWave Communications Priavte Ltd	66200205	5.34141
4	ANM Enginnering & Works Pvt. Ltd.	66200205	5.34141
5	State Bank of India	13211382	1.06597
Total		379382267	30.61072

(II)(a) **STATEMENT -SHOWING DETAILS OF OF DEPOSITORY RECEIPTS (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs etc)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (I.e Grand Total (A)+(B)+(C) indicated in statement at para (1)(a) above)
1	GDRs	69545	278180	0.02245
Total		69545	278180	0.02245

(II)(b) **STATEMENT SHOWING HOLDING OF DEPOSITORY RECEIPTS (DRs WHERE UNDERLYING SHARES HELD BY 'PROMOTER/ PROMOTER GROUP'
ARE IN EXCESS OF 1% OF THE TOTAL NUMBER OF SHARES**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs etc)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (1)(a) above)
N.A.				
Total				

(III) (b) **STATEMENT SHOWING THE VOTING PATTERN OF SHAREHOLDERS, IF MORE THAN ONE CLASS OF SHARES/SECURITIES IS ISSUED BY THE ISSUER.**

(Give description of voting rights for each class of security.)

Class X:

Class Y:

Class Z:

Category code	Category of shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		Class X	Class Y	Class Z		As a percentage of (A+B)	As a percentage of (A+B+C)
I	II	III	IV	V	VI	VII	VIII
(A)	Promoter and Promoter Group						
(1)	Indian						
(a)	Individuals/Hindu Undivided Family						
(b)	Central Government/State Government(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions/Banks						
(e)	Any Other (specify)						
	Sub-Total (A)(1)						
(2)	Foreign						
(a)	Individuals (Non Resident Individual/Foreign individual)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other (specify)						
	Sub-Total (A)(2)						
	Total Shareholding of Promoter and Promoter Group (A)=A(1)+A(2)						
(B)	Public Shareholding						
(1)	Institutions						
(a)	Mutual Funds/UTI						
(b)	Financial Institutions/Banks						
(c)	Central Government/State Government(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (specify)						

NOT APPLICABLE

Category code	Category of shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		Class X	Class Y	Class Z		As a percentage of (A+B)	As a percentage of (A+B+C)
	Sub-Total (B)(1)						
(2)	Non-institutions						
(a)	Bodies Corporate						
(b)	Individuals -						
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh						
	ii Individual shareholders holding nominal share capital in excess of Rs. 1 lakh						
(c)	Any Other (specify)						
	Sub-Total (B)(2)						
	Total Public Shareholding (B)=(B)(1)+(B)(2)						
	Total (A)+(B)						
(C)	Shares held by Custodians and against which Depository receipts have been issued						
	GRAND TOTAL (A)+(B)+(C)						

NOT APPLICABLE