

(I)(a) Statement Showing Shareholding Pattern

Name of the Company : **HIMACHAL FUTURISTIC COMMUNICATIONS LTD**

Scrip Code : **500183 (BSE); HFCL (NSE)** Name of Script : **Himachal Futuristic Communciations Limited**

Class of Security : **Equity**

As on 30th June, 2015

| Party paid-up shares:- | No of party paid up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the Company |
|--|-------------------------------------|--|---|
| Held by promoter/ promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Outsanding convertible securities: | No of outstanding securities | As a % of total no. of outstanding securities | As a % of total no. of shares of the Company, assuming full conversion of the convertible securities |
| Held by promoter/ promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Warrants:- | No of Warrants | As a % of total no. of Warrants | As a % of total no. of shares of the Company, assuming full conversion of the warrants |
| Held by promoter/ promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Total paidup capital of the Company assuming full conversion of warrants and convertible securities | 1239377194 | | |

| Category code | Category of shareholder | No. of shareholders | Total number of shares. | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
|---------------|--|---------------------|-------------------------|--|--|----------------------------|--|---|
| | | | | | As a percentage of (A+B)1 | As a percentage of (A+B+C) | Number of Shares | As a percentage of Total number of Shares |
| I | II | III | IV | V | VI | VII | VIII | IX |
| (A) | Shareholding of Promoter and Promoter Group2 | | | | | | | |
| (1) | Indian | | | | | | | |
| (a) | Individuals/Hindu Undivided Family | 5 | 638344 | 638344 | 0.05151 | 0.05151 | 239700 | 37.55029 |
| (b) | Central Government/State Government(s) | 0 | 0 | 0 | 0.00000 | 0.00000 | 0 | 0.00000 |
| (c) | Bodies Corporate | 10 | 482285870 | 482284770 | 38.91357 | 38.91357 | 240516300 | 49.87007 |
| (d) | Financial Institutions/Banks | 0 | 0 | 0 | 0.00000 | 0.00000 | 0 | 0.00000 |
| (e) | Any Other (specify) | 0 | 0 | 0 | 0.00000 | 0.00000 | 0 | 0.00000 |
| | Sub-Total (A)(1) | 15 | 482924214 | 482923114 | 38.96508 | 38.96508 | 240756000 | 49.85379 |
| (2) | Foreign | | | | | | | |
| (a) | Individuals (Non Resident Individual/Foreign individual) | 0 | 0 | 0 | 0.00000 | 0.00000 | | |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0.00000 | 0.00000 | | |
| (c) | Institutions | 0 | 0 | 0 | 0.00000 | 0.00000 | | |
| (d) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00000 | 0.00000 | | |
| (e) | Any Other (specify) | 0 | 0 | 0 | 0.00000 | 0.00000 | | |
| | Sub-Total (A)(2) | 0 | 0 | 0 | 0.00000 | 0.00000 | | |
| | Total Shareholding of Promoter and Promoter Group (A)=A(1)+A(2) | 15 | 482924214 | 482923114 | 38.96508 | 38.96508 | 240756000 | 49.85379 |
| (B) | Public Shareholding³ | | | | | | | |
| (1) | Institutions | | | | | | N.A. | N.A. |
| (a) | Mutual Funds/UTI | 15 | 1205148 | 1201318 | 0.09724 | 0.09724 | | |
| (b) | Financial Institutions/Banks | 10 | 148478209 | 148477109 | 11.98007 | 11.98007 | | |
| (c) | Central Government/State Government(s) | 0 | 0 | 0 | 0.00000 | 0.00000 | | |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00000 | 0.00000 | | |
| (e) | Insurance Companies | 1 | 521000 | 521000 | 0.04204 | 0.04204 | | |
| (f) | Foreign Institutional Investors | 45 | 25667573 | 25661953 | 2.07100 | 2.07100 | | |

| Category code | Category of shareholder | No. of shareholders | Total number of shares. | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
|---------------|---|---------------------|-------------------------|--|--|----------------------------|--|---|
| | | | | | As a percentage of (A+B) ¹ | As a percentage of (A+B+C) | Number of Shares | As a percentage of Total number of Shares |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00000 | 0.00000 | | |
| (h) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00000 | 0.00000 | | |
| (i) | Any Other (specify) | | | | | | | |
| | Foreign Banks | 3 | 5305 | 1705 | 0.00043 | 0.00043 | | |
| | Foreign Nationals | 6 | 4720 | 4720 | 0.00038 | 0.00038 | | |
| | Sub-Total (B)(1) | 80 | 175881955 | 175867805 | 14.19116 | 14.19116 | | |
| (2) | Non-institutions | | | | | | N.A. | N.A. |
| (a) | Bodies Corporate | 2924 | 266227027 | 266195957 | 21.48071 | 21.48071 | | |
| (b) | Individuals - | | | | | | | |
| | i. Individual shareholders holding nominal share capital up to Rs. 1 lakh | 243003 | 248618103 | 248113250 | 20.05992 | 20.05992 | | |
| | ii Individual shareholders holding nominal share capital in excess of Rs. 1 lakh | 195 | 64151459 | 64151459 | 5.17610 | 5.17610 | | |
| (c) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00000 | 0.00000 | | |
| (d) | Any Other (specify) | | | | | | | |
| | Trust | 13 | 124960 | 124960 | 0.01008 | 0.01008 | | |
| | OCBs | 4 | 38250 | 37250 | 0.00309 | 0.00309 | | |
| | Clearing Members | 172 | 1411226 | 1411226 | 0.11386 | 0.11386 | | |
| | Sub-Total (B)(2) | 246311 | 580571025 | 580034102 | 46.84376 | 46.84376 | | |
| | Total Public Shareholding (B)=(B)(1)+(B)(2) | 246391 | 756452980 | 755901907 | 61.03492 | 61.03492 | | |
| | Total (A)+(B) | 246406 | 1239377194 | 1238825021 | 100.00000 | 100.00000 | | |
| (C) | Shares held by Custodians and against which Depository receipts have been issued | | | | | | | |
| (1) | Promoter/ Promoter group | 0 | 0 | 0 | N.A. | 0.00000 | | |
| (2) | Public | 0 | 0 | 0 | N.A. | 0.00000 | | |
| | GRAND TOTAL (A)+(B)+(C) | 246406 | 1239377194 | 1238825021 | N.A. | 100.00000 | 240756000 | 19.42556 |

¹ For determining public shareholding for the purpose of Clause 40A

² For definitions of "Promoter" and "Promoter Group", refer to Clause 40A

³ For definitions of "Public Shareholding", refer to Clause 40A

(I)(b) **STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE COTEGORY "PROMOTER AND PROMOTER GROUP"**

| Sr. No. | Name of the Shareholder | Details of Shares held | | Encumbered shares (*) | | | Details of Warrant | | Details of Convertible Securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|-------------------------------------|------------------------|-----------------------------------|-----------------------|--------------------|---|-------------------------|--|---------------------------------------|--|--|
| | | Number of Shares held | As a % of grand total (A)+(B)+(C) | Number | As a Percentage | As a % of grand total (A)+(B)+(C) of sub clause (I) (a) | Number of Warrants held | As a % of total number of warrants of the same class | Number of Convertible Securities held | As a % of total number of Convertibel Securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | ANM Enginnering & Works Pvt. Ltd. | 238390000 | 19.23466 | 119730150 | 50.22449 | 9.66051 | 0 | 0 | 0 | 0 | 19.23466 |
| 2 | NextWave Communications Priavte Ltd | 234765000 | 18.94218 | 119730150 | 51.00000 | 9.66051 | 0 | 0 | 0 | 0 | 18.94218 |
| 3 | Apex Enterprises (India) Ltd | 5871195 | 0.47372 | 400000 | 6.81292 | 0.03227 | 0 | 0 | 0 | 0 | 0.47372 |
| 4 | Kalyan Vyapaar (P) Ltd | 1098174 | 0.08861 | - | - | - | 0 | 0 | 0 | 0 | 0.08861 |
| 5 | Vinsan Brothers (P) Ltd | 671600 | 0.05419 | - | - | - | 0 | 0 | 0 | 0 | 0.05419 |
| 6 | Burlington Finance Ltd | 664200 | 0.05359 | 656000 | 98.76543 | 0.05293 | 0 | 0 | 0 | 0 | 0.05359 |
| 7 | Anant Nahata | 470000 | 0.03792 | 239700 | 51.00000 | 0.01934 | 0 | 0 | 0 | 0 | 0.03792 |
| 8 | Yashodham Merchants (P) Ltd | 350000 | 0.02824 | - | - | - | 0 | 0 | 0 | 0 | 0.02824 |
| 9 | Shankar Sales Promotion (P) Ltd | 300201 | 0.02422 | - | - | - | 0 | 0 | 0 | 0 | 0.02422 |
| 10 | Amrit Sales Promotion (P) Ltd | 172700 | 0.01393 | - | - | - | 0 | 0 | 0 | 0 | 0.01393 |
| 11 | Babulal Nahata | 82407 | 0.00665 | - | - | - | 0 | 0 | 0 | 0 | 0.00665 |
| 12 | Mahendra Nahata | 73477 | 0.00593 | - | - | - | 0 | 0 | 0 | 0 | 0.00593 |
| 13 | Manik Lal Nahata | 11920 | 0.00096 | - | - | - | 0 | 0 | 0 | 0 | 0.00096 |
| 14 | Vaibhav Credit & Portfolio (P) Ltd | 2800 | 0.00023 | - | - | - | 0 | 0 | 0 | 0 | 0.00023 |
| 15 | Anil Kumar Nahata | 540 | 0.00004 | - | - | - | 0 | 0 | 0 | 0 | 0.00004 |
| TOTAL | | 482924214 | 38.96507 | 240756000 | 49.85379 | 19.42556 | | | | | 38.96507 |

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of SAST Regulation, 2011

(I)(c)(i) **STATEMENT-SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THAN 1% OF THE TOTAL NUMBER OF SHARES**

| Sr. No. | Name of the Shareholder | Number of Shares held | Shares as a percentage of total number of shares (I.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above) | Details of Warrant | | Details of Convertible Securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted shares capital |
|--------------|--|-----------------------|---|-------------------------|--|---------------------------------------|--|---|
| | | | | Number of Warrants held | As a % of total number of warrants of the same class | Number of Convertible Securities held | % w.r.t. total number of of Convertible Securities of the same class | |
| 1 | IDBI Bank Limited | 115483655 | 9.31788 | 0 | 0 | 0 | 0 | 9.31788 |
| 2 | Reliance Industrial Investments and Holdings Limited | 48532764 | 3.91590 | 0 | 0 | 0 | 0 | 3.91590 |
| 3 | MKJ Enterprises Limited | 20135461 | 1.62464 | 0 | 0 | 0 | 0 | 1.62464 |
| 4 | Oriental Bank of Commerce | 15456021 | 1.24708 | 0 | 0 | 0 | 0 | 1.24708 |
| 5 | State Bank of India | 13211382 | 1.06597 | 0 | 0 | 0 | 0 | 1.06597 |
| 6 | Maryada barter Private Limited | 12442478 | 1.00393 | 0 | 0 | 0 | 0 | 1.00393 |
| Total | | 225261761 | 18.17540 | | | | | 18.17540 |

(I)(c)(ii) **STATEMENT-SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS (TOGETHER WITH PAC) BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THAN 5% OF THE TOTAL NUMBER OF SHARES OF THE COMPANY**

| Sr. No. | Name(s) of the Shareholder(s) and the Person Acting in Concert (PAC) with them | Number of Shares held | Shares as a percentage of total number of shares (I.e. Grand Total (A)+(B) +(C) indicated in statement at para (I)(a) above} | Details of Warrant | | Details of Convertible Securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted shares capital |
|---------|--|-----------------------|---|-------------------------|--|---------------------------------------|---|---|
| | | | | Number of Warrants held | As a % of total number of warrants of the same class | Number of Convertible Securities held | % w.r.t. total number of Convertible Securities of the same class | |
| 1 | IDBI Bank Limited | 115483655 | 9.31788 | 0 | 0 | 0 | 0 | 9.31788 |
| | Total | 115483655 | 9.31788 | | | | | 9.31788 |

(1)(d) **STATEMENT -SHOWING DETAILS OF LOCKED-IN SHARES**

| Sr. No. | Name of the Shareholder | Number of Locked in Shares | Locked-in shares as a percentage of total number of shares (I.e. Grand Total (A)+(B)+(C) indicated in statement at para (1)(a) above. | Promoter / Promoter Group / Public |
|---------|-------------------------|----------------------------|--|------------------------------------|
| | | N.A. | | |
| | Total | 0 | 0.00000 | |

(II)(a) **STATEMENT -SHOWING DETAILS OF OF DEPOSITORY RECEIPTS (DRs)**

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs etc) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (I.e Grand Total (A)+(B)+(C) indicated in statement at para (1)(a) above) |
|---------|---|---------------------------|---|--|
| | | | N.A. | |
| | Total | | | |

(II)(b) **STATEMENT SHOWING HOLDING OF DEPOSITORY RECEIPTS (DRs WHERE UNDERLYING SHARES HELD BY 'PROMOTER/ PROMOER GROUP'
ARE IN EXCESS OF 1% OF THE TOTAL NUMBER OF SHARES**

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs etc) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (I.e. Grand Total (A)+(B)+(C) indicated in statement at para (1)(a) above) |
|---------|-----------------------|--|---|--|
| N.A. | | | | |
| Total | | | | |